

UNITY BANK PLC

Lagos, April 6, 2018

STATEMENT ON LATE FILING OF AUDITED FINANCIAL STATEMENTS FOR THE FINANCIAL YEAR ENDED DECEMBER 31, 2017

This is to inform The Nigerian Stock Exchange (NSE), our esteemed shareholders and other stakeholders that Unity Bank Plc was unable to release its 2017 Audited Financial Statements (AFS) for the year ended 31 December 2017 by March 31, 2018 as required by NSE Rules.

The AFS has been forwarded to the Central Bank of Nigeria (CBN) for review and will be filed with the NSE upon the conclusion of CBN's review.

We have therefore sought the approval of the NSE and the Securities and Exchange Commission (SEC) for a delayed release. We are optimistic that the accounts will be ready for release to the NSE and the general public as soon as the approved AFS is received from the CBN.

For: Unity Bank Plc.

A blue ink signature of Mohammed Shehu, consisting of several overlapping loops and a horizontal line.

Mohammed Shehu
Company Secretary

